















### OUR WEAKNESSES: Access to RCN

- CASA went from 2849MT (2015) to 831MT (2017)
- Only 4 processors in Cote d'Ivoire out of 22 have processed in 2017 less than 6 %
- LESS THAN 5 000 MT processed in 2017 (excluding OLAM)
- Short campaign (2 months to buy for 12 months processing)
- Financing (Poor Support from local banks Export
  - vs processors
- Prices volatility
- No local market







### ACTUAL STRENGTH

- Government attention (CCA and Authorities)
- Interprofessional Bodies getting organized
- -GIC-CI
- Better knowledge of international market (AFI grades to be reviewed)
- -Food SAFETY (ACA SEAL HACCP BRC \*)





### KEY ISSUES that need to be adressed:

- Need to have a legal frame to support the supply of RCN to local Processors
  - Quotas driven export License to be linked with volume provided to local industries (current discussions september 2017 CCIC/ MIM /AEC/ GIC- CI
- Need to have a good knowledge of selling price and acess to roasters /selling strategy and market knowledge





